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Today we are among the three largest European tissue paper manufacturers

> Top 3 Manufacturer in Europe

1.3 bn **EUR** turnover

Top 1

Manufacturer of hybrid

products

Top 1

Manufacturer of recycled hygiene paper in Europe

850.000 t

Paper production capacity

Top 1

Private Label specialist in Europe (in the Consumer unit)

4.000

Employees

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13

Sites in

Europe

Together for a better life

Group Communication

Our Purpose

Together for a better life

Our Vision

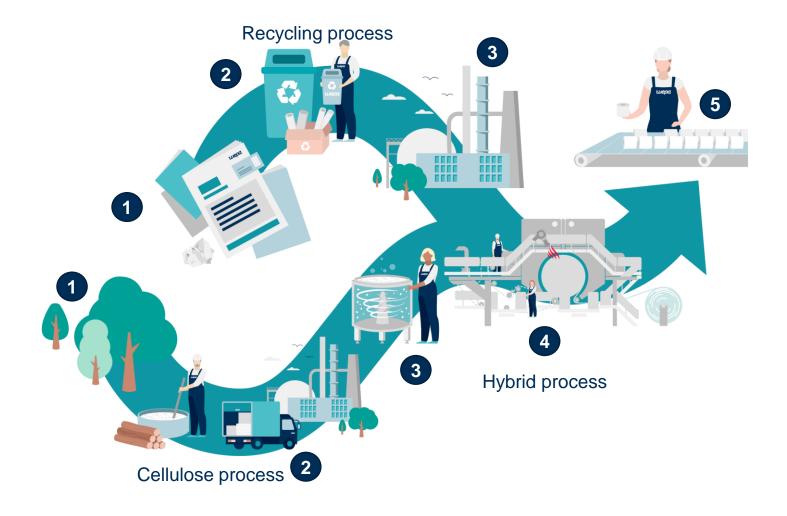
To be the most sustainable and agile first class partner for personal and professional hygiene solutions

Our Mission

We always provide sustainable hygiene solutions to improve well-being every day, everywhere



We only use raw materials that come from responsible sources





With our 13 sites in Europe, we are strategically close to our customers



1 | Arnsberg-Müschede Germany 65.000 t | 630 (incl. HQ)*



2 | Marsberg-Giershagen Germany 127.000 t | 500 *



3 | Kriebstein Germany 85.000 t | 225*



4 | Mainz Germany 60.000 t | 220 *



5 | Leuna Germany 65.000 t | 220 *



6 | Piechowice **Poland** 65.000 t | 400 *

10 | Troyes

France

32.000 t | 230 *



7 | Lucca Italy 62.000 t | 310 *

11 | Bridgend

United Kingdom

50.000 t | 300 (incl. office)*



8 | Cassino Italy 52.000 t | 150 *



9 | Lille France 92.000 t | 400 *



12 | Swalmen **Netherlands** 28.000 t | 160*



13 | Château-Thierry **France** 120.000 t DIP | 75*





Consumer







Why Miscanthus

- High yield (15 20 t/ha/a)
- High CO2 absorption
- Locally grown
- Low labor (no pesticides, no fertilizer)
- >20 years harvestable
- Low soil requirements, soil improvement
- Moisture content 10% when harvesting

Growing Cycle Spring: Emergence Summer: Growth After establishment, stems emerge Miscanthus reaches its maximum from an underground rhizome crop height (3m+) annually in March/April. Early Spring: Harvest Autumn: Senescence The crop is left standing in the field Cooler temperatures in Autumn trigger senescence and translocation of over winter to maximise nutrient recycling and to reduce the moisture nutrients below ground. The leaf mulch content. By early spring (Feb - Apr) recycles nutrients and suppresses the Miscanthus is ready to harvest. weed growth the following year.



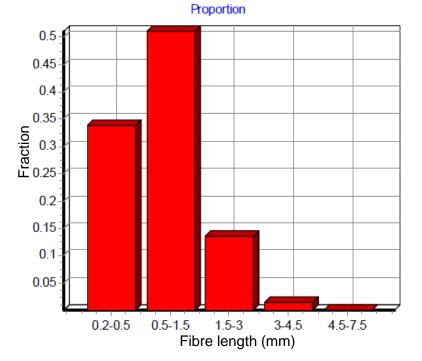
Why Miscanthus cellulose

Fibre analysis

- Fibre dimensions and tensile strength are comparable with Eucalyptus
- Unbleached cellulose, unique colour
- Low energy and chemicals demand
- High yield
- High softness
- Unique production process



Length weighted (ISO)		
Variable	Value	Difference
Mean length	0.890 mm	-0.022 mm
Mean width	21.6 µm	0.1 µm
Mean shape	87.9 %	-0.3 %
Mean fibril area	1.6 %	0.0 %
Mean fibril perimeter	4.0 %	0.0 %
Mean fines	31.6 %	

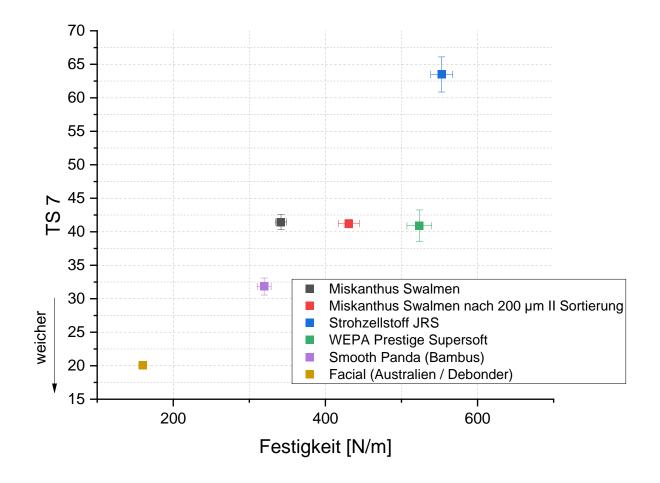




Miscanthus - advantages

Sofftness measurement

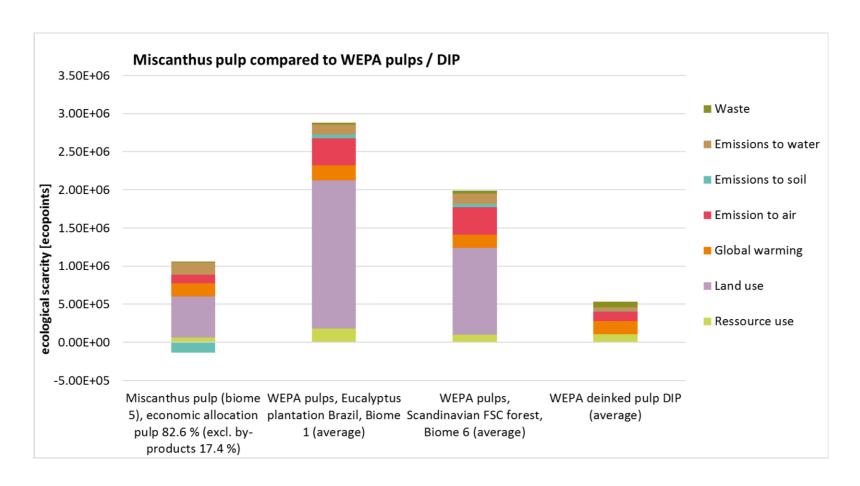
- Miscanthus-paper (mix with RcF) is equal to standard pure pulp products
- What if we increase the Miscanthus amount? (see 100% bamboo)





Miscanthus – sustainable effects

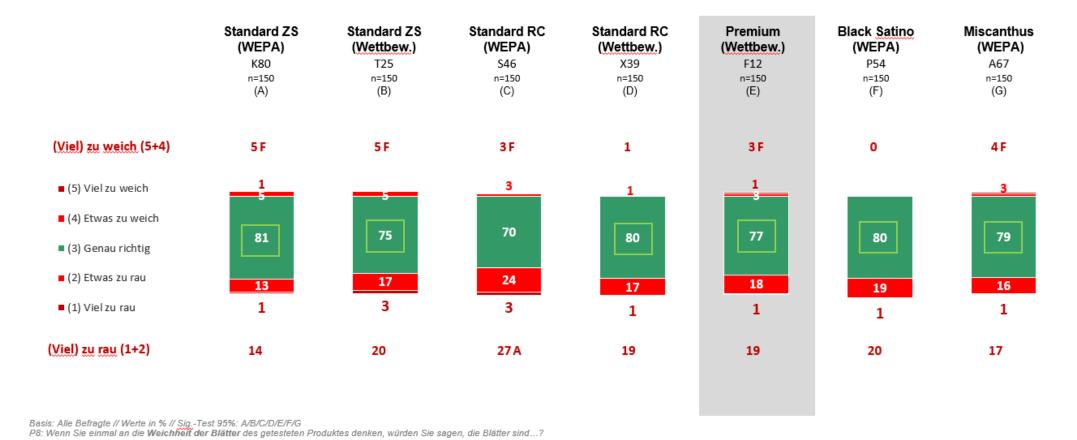
Lifecycle Analyse:





Softer tissue by using Miscanthus pulp

Customer survey results show product quality benefits from Miscanthus pulp in tissue

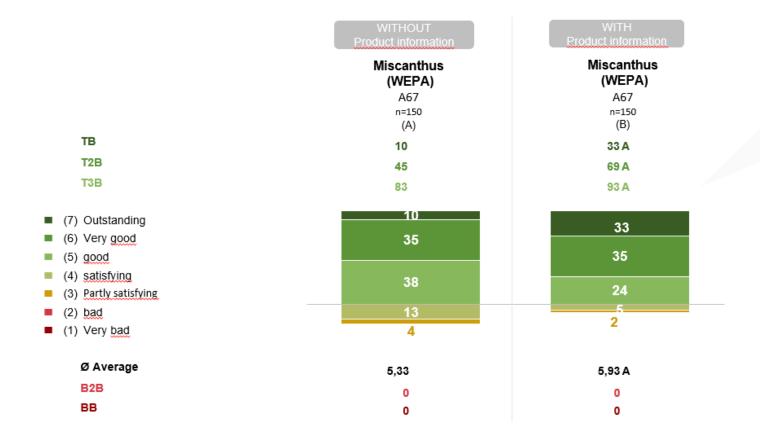


Miscanthus @ WEPA – a new fibre for tissue products



Miscanthus pulp as raw material drives positive customer reception

Customer reception of Miscanthus tissue products is even better if they know...



"This paper towel is made of gras pulp from local sources. The production process saves ressources compared to standard wood-based pulp tissue products."



Process

3 in 1 process:

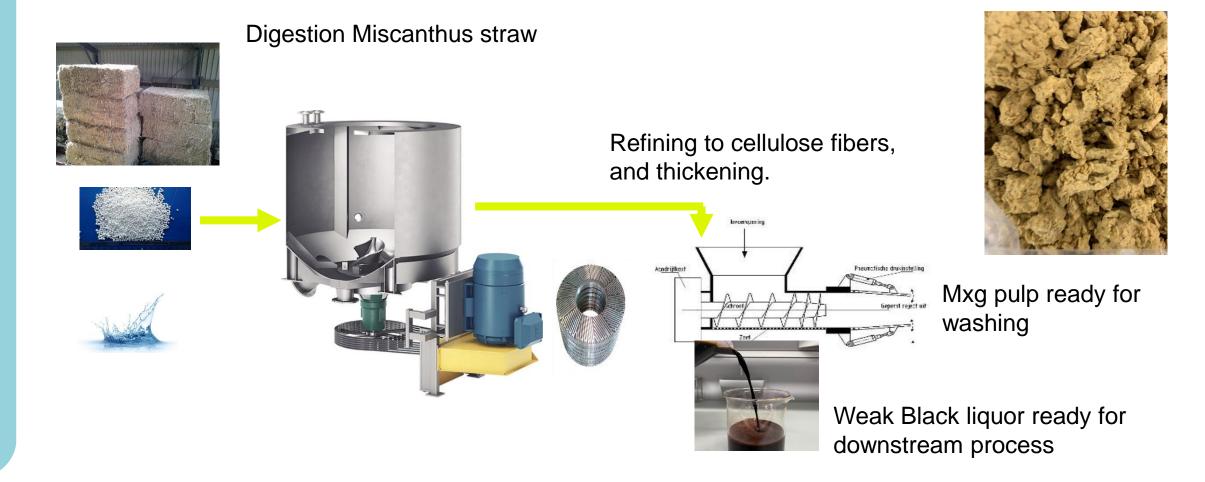
- Fiber preparation process
- Lignin process
- NaOH recovery process

4 products:

- Fibers
- Lignin powder
- NaOH (re-use)
- CaCO₃



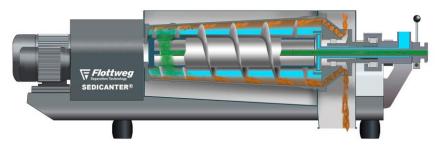
Fiber line





Downstream process Lignin

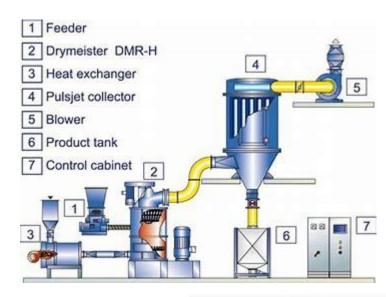
Washing Lignin with water





Washed lignin

Drying lignin

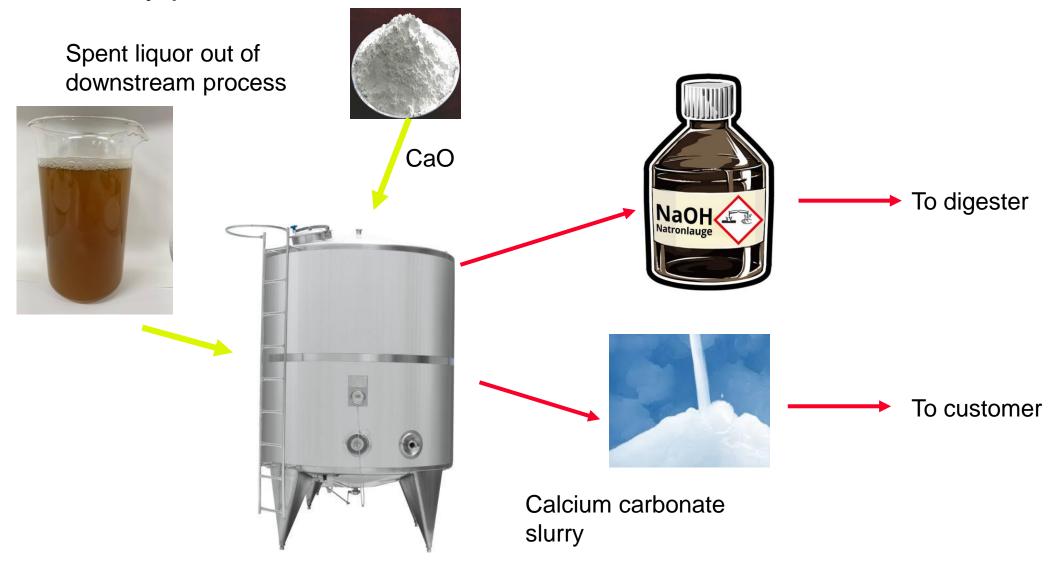


High quality lignin for our customers





Recovery process





In January 2022, we successfully started our small Miscanthus pulp line.

Impressions from current line in Swalmen









Together for a better life



